

KRAMER LEVIN NAFTALIS & FRANKEL LLP

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*Counsel for Serengeti Asset Management, LP*

**UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

LEHMAN BROTHERS HOLDINGS INC.,  
*et al.*,

Debtors.

)  
) Chapter 11  
)

)  
) Case No. 08-13555(JMP)  
)

)  
) Jointly Administered  
)

**NOTICE OF APPEARANCE AND DEMAND  
FOR SERVICE OF PLEADINGS AND OTHER PAPERS**

PLEASE TAKE NOTICE that Kramer Levin Naftalis & Frankel LLP ("Kramer Levin")  
hereby appear as counsel on behalf of Serengeti Asset Management, LP.

PLEASE TAKE FURTHER NOTICE that pursuant to section 1109(b) of title 11 of the  
United States Code (the "Bankruptcy Code") and Rules 2002, 9007 and 9010 of the Federal  
Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), Kramer Levin requests that copies of  
all notices and pleadings given or served in this case be given and served upon each of Kramer  
Levin at their respective offices, addresses, telephone numbers, and e-mail addresses set forth  
below:

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PLEASE TAKE FURTHER NOTICE that the foregoing request includes all of the notices and papers referred to in the Bankruptcy Rules, Bankruptcy Code, and the Local Bankruptcy Rules for the Southern District of New York, and also includes, without limitation, notices of any orders, pleadings, motions, applications, complaints, demands, hearings, requests or petitions, answering or reply papers, memoranda and briefs in support of any of the foregoing and any other document brought before this Court with respect to any proceedings therein, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, delivery, telephone, telegraph, telecopier, telex or otherwise, all of which shall be sent to the attorneys listed above.

PLEASE TAKE FURTHER NOTICE that neither this Notice of Appearance and Demand for Service of Pleadings and Other Papers, nor any later appearance, pleading, claim or suit shall constitute a waiver of (i) the right to have final orders in non-core matters entered only after *de novo* review by a judge of the United States District Court for the Southern District of New York, (ii) the right to trial by jury in any proceeding related to this proceeding, (iii) the right to have the United States District Court for the Southern District of New York withdraw the reference in any matter subject to mandatory or discretionary withdrawal, (iv) any objection to the jurisdiction of this Court for any purpose other than with respect to this notice, (v) an election of remedy, (vi) any other rights, claims, actions, defenses, setoffs, or recoupments as appropriate, in law or in equity, under any agreements, all of which rights, claims, actions, defenses, setoffs, and recoupments are expressly reserved.

Dated: New York, New York  
April 16, 2015

KRAMER LEVIN NAFTALIS & FRANKEL LLP

/s/ Benjamin C. Wolf

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